



RESEARCH ARTICLE

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## Effects of gap size, gap age, and bamboo *Fargesia denudata* on *Abies faxoniana* recruitment in South-western China

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### Abstract

**Aim of study:** to study the effects of gap size, gap age and bamboo *Fargesia denudata* on natural regeneration of *Abies faxoniana*, both of which are the ubiquitous dominants in our research area.

**Area of study:** subalpine coniferous forests in Wanglang Natural Reserve in Southwestern China.

**Material and Methods:** 10 transect belts were randomly established, and a total of 97 gaps were recorded and used.

**Main results:** (1) the number of bamboos with coverage of <17% significantly increased with increases of gap size and age, but the latter had little influence on the numbers of *F. denudata* with coverage of >17%. (2) *F. denudata* strongly inhibited *A. faxoniana* seedlings and saplings in small, young and old gaps, where the amount of *A. faxoniana* recruitment was relatively abundant, than in other types of gap. (3) The numbers of *A. faxoniana* seedlings in A-gaps, significantly decreased with the increases in gap size. However, in gaps where *F. denudata* was also present, *A. faxoniana* seedlings and saplings were insensitive to gap size or age. **Research highlights:** thick *F. denudata* would not be influenced by gap size or age. Because of the low occurrences of *A. faxoniana* seedlings and saplings, the negative effect of gap size, gap age and *F. denudata* on *A. faxoniana* recruitment was unclear

**Keywords:** *Abies faxoniana*; *Fargesia denudata*; gap age; gap size; regeneration.

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### Introduction

Canopy gaps, known as spatial and temporal environmental heterogeneity in forests (Denslow, 1987; Connell, 1989; Ostertag, 1998), facilitate the establishment and growth of understory vegetation (Ehrenfeld, 1980; Huenneke, 1983) by creating new open spaces and releasing resources (Gray & Spies, 1997; McGuire *et al.*, 2001; De Chantal *et al.*, 2003). Gaps are favorable not only for light-demanding species like bamboos and shrubs (Taylor & Qin, 1988a), but also for shade-tolerant coniferous regeneration as well (Gaudio *et al.*, 2008). The crucial effect of gap characteristics on the understory plants has been reported in many studies (e.g. Runkle, 1985; Takahashi, 1997; Narukawa & Yamamoto, 2001). For one thing, gap size is thought to be very important in maintaining the species diversity and tree regeneration success (Brokaw, 1985;

Pearson *et al.*, 2003; Li *et al.*, 2005; Albanesi *et al.*, 2008). For example, higher light availability in large gaps primarily facilitates coniferous regeneration's competitors, e.g. shrubs, broad-leaved tree seedlings, and bamboos (Sapkota & Oden, 2009), which would reduce the light received by coniferous regeneration. Moreover, large gaps reduce soil moisture and raise the air temperature, and therefore increase the mortality of young seedlings (Darabant *et al.*, 2007). For another, gap age, which is known as gap phase or temporal heterogeneity of gap disturbance, directly relates to the microsite situations and consequently influences on the establishment and growth of understory vegetation (Barik *et al.*, 1992; Chandrashekar & Ramakrishnan, 1994; Kirchner *et al.*, 2011; Kinny *et al.*, 2012; Zhang *et al.*, 2013). With the gap environment develops, the gradually lower light levels would lead to inter-species

competing for light (Bullock, 2000), and consequently hinder the establishment of seedlings and saplings. To clarify, gap environments determined by various gap characteristics usually contribute to different species coexistence patterns underneath.

Moreover, it is widely reported that the light-demanding species, such as shrubs and bamboos, play major roles in shaping the recruitment pattern of canopy trees (e.g. Rousset & Lepar, 2000; Griscom & Ashton, 2003; Campanello *et al.*, 2007; Tsvuura *et al.*, 2010). Bamboos, for instance, greatly inhibit tree seedlings and saplings in many forests in Japan (Nakashizuka, 1989; Yamamoto, 1995), China (Taylor *et al.*, 2006), Chile (Veblen, 1989), the United States (Harmon & Franklin, 1989), etc. Because of their rapid clonal growth and high degree of dominance (Nakashizuka & Numata, 1982a, b; Veblen, 1982; Lusk, 2001; Wang *et al.*, 2006), bamboos largely reduce the underneath light availability, as well as the nutrients and water in soil (Rao & Ramakrishnan, 1989; Singh & Singh, 1999; Beckage & Clark, 2003; Takahashi *et al.*, 2003; Embaye *et al.*, 2005; Tripathi *et al.*, 2005; Montti *et al.*, 2011), and therefore, diminish the seedling abundance of the surrounding trees (Nakashizuka, 1988; Beckage *et al.*, 2000; Caccia *et al.*, 2009; Larpkern *et al.*, 2010). Although much relevant research has been done, it will be interesting to add the influence of gap characteristics into the relationship between bamboos and tree regeneration. In this respect, a subalpine conifer forest can be regarded as a suitable research site.

The subalpine coniferous forest is of important ecological and economic value in many countries, such as Chile (Veblen *et al.*, 1981; Gonzalez *et al.*, 2002), North America (Runkle, 1981), Japan (Nakashizuka, 1987; Yamamoto, 1993; Narukawa & Yamamoto, 2002), and China (Taylor & Qin, 1988b; Taylor *et al.*, 1996; Liu & Wu, 2002; Dang *et al.*, 2010; Guo *et al.*, 2013). Take the one selected in Southwestern China for example, *Abies faxoniana* Rehd. et Wils. is the dominant tree species and bamboo *Fargesia denudata* is an understory dominant. Where this dwarf bamboo is dense, the seedlings and saplings of *A. faxoniana* are often scarce and concentrated on raised surfaces (Holz & Veblen, 2006; Taylor *et al.*, 2006). Based on these observations, the aim of this work was to study the effects of gap size, gap age and *F. denudata* on *A. faxoniana* seedlings and saplings. For this purpose, we randomly established 10 transect belts located in the Wanglang Natural Reserve, and then inventoried the number, coverage of *F. denudata*, as well as the numbers of *A. faxoniana* seedlings and saplings in 97 natural formed gaps. We tried to elucidate the following issues:

- (1) Whether the gap size and age would influence the numbers and coverage of *F. denudata*?
- (2) What are the effects of gap size and age for *A. faxoniana* seedlings and saplings in gaps with bamboos?
- (3) What are the effects of *F. denudata* for *A. faxoniana* seedlings and saplings in different sized or aged gaps?

## Methods

### Layout of the study area

This study was conducted in old-growth *Abies faxoniana*-*Picea purpurea* mixed forests in Wanglang Natural Reserve in southwestern China, which covers a total area of 325 km<sup>2</sup> (31°43'–33°03' N, 103°49'–104°59' E, altitude 2,300–4,980 m). The mean annual temperature is 11.4–16.8 °C, and the mean annual temperature sum (with daily temperature above 0 °C) is about 5,366.6 d.d. The mean annual precipitation is about 1,100 mm, and 58.51% of the annual precipitation takes place from May to September (Zhao *et al.*, 2012).

The study area situated in a typical subalpine coniferous forest in Wanglang Natural Reserve. The terrain is steep and dissected. Limestone is the main parent material, and mountain brown dark coniferous forest soil is the dominant soil type in our study area. The typical vegetation is *A. faxoniana*-*Picea purpurea* forest associated with *Sabina saltuaria*, *Betula utilis* and *F. denudata*, etc., and with a ground cover of mosses and grasses (Taylor *et al.*, 2006). The shrub layer mainly consists of *Lonicera maackii*, *Rosa davidii* Crep. Var. *Davidii*, and *Sorbus Koehneana* Schneid. The herb layer is comprised of *Asteropyrum*, *Kingdonia*, etc. The dominant mosses in forests are mostly Pottiaceae, Plagiomnium, Brachytheciaceae, and Hylocomiaceae (Li *et al.*, 2012). Based on our previous studies, the mean stand height and diameter at breast height (D.B.H.) of *A. faxoniana* trees in our studied areas are 17 m and 20.4 cm, respectively. The stand density is 950 trees N/ha, and the basal area is between 14.8 and 25.7 m<sup>2</sup>/ha. The ages of the *A. faxoniana* trees ranged from 60 to 230 years.

### Field measurements and data analyses

To study the effects of gap size and age on *A. faxoniana* recruitment and *F. denudata*, 10 located transect belts were established in Wanglang from May to June in 2013. The transects (20 m × 100 m for each) were established randomly but in regions with the same altitude, slope and aspect. We also recorded those gaps

which distributed near the transect belts (no more than 20 m in distance). In each transect belt, we recorded the sizes and ages of the gaps. The size of each gap was determined by subdividing the irregularly shaped gaps into smaller sections and then measuring each section (de Lima, 2005). Gap age was calculated from the degree of decomposition of the gap makers (Liu & Hytteborn, 1991; Schnitzer & Carson, 2001).

Each gap was divided diagonally into four quadrants (east, north, west, south), then 4 subplots were randomly set in these quadrants and another subplot was selected at the center of the gap. The sizes of sampled plots in small gaps varied from 4 m<sup>2</sup> to 16 m<sup>2</sup>, in medium-size gaps varied between 16 and 49 m<sup>2</sup>, while in large gaps varied between 49 and 100 m<sup>2</sup> (Zhang *et al.*, 2013). Longitude, latitude, altitude, slope and aspect of each gap were recorded at the gap center. The length and diameter of logs, and stumps were also measured. The decomposition grades of logs were recorded according to the eight-grade scale (Liu & Hytteborn, 1991; Kirchner *et al.*, 2011). Meanwhile, in each quadrant plot, the number of *A. faxoniana* regeneration, and the number and coverage of *F. denudata*, were recorded. *A. faxoniana* regeneration was classified into two size classes: seedling and sapling (seedlings:  $\geq 10$  cm and  $< 50$  cm in height; saplings:  $\geq 50$  cm in height and  $< 5$  cm in DBH) (Zhao *et al.*, 2012).

## Data analysis

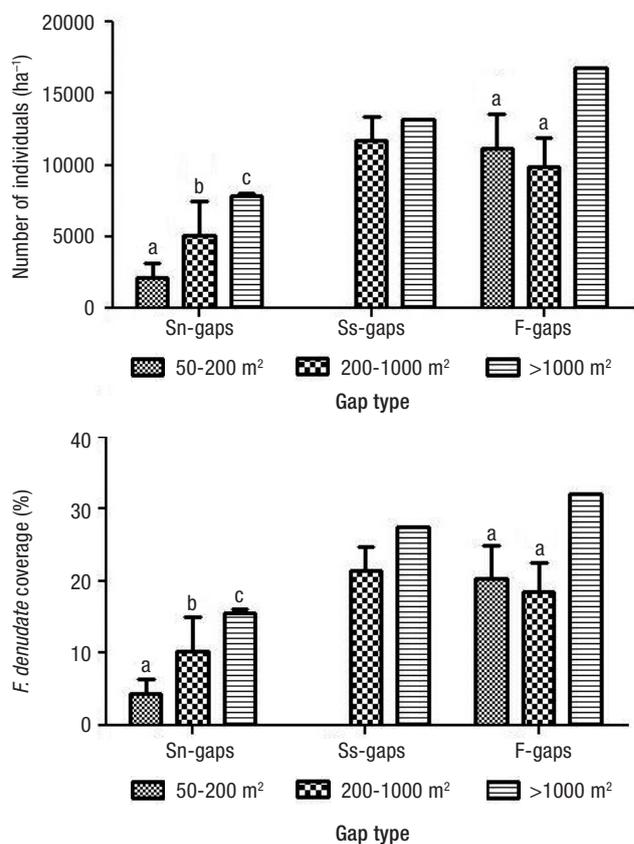
A total of 103 naturally formed gaps were recorded, with sizes ranging from 20 to 1,860 m<sup>2</sup> and ages from 3 to 60 years. However, since 6 gaps had neither *A. faxoniana* regeneration nor *F. denudata*, only 97 gaps were used during the later analyses. The 97 gaps were then classified into three gap size classes [I:  $< 200$  m<sup>2</sup> ('small'), II: 200-1,000 m<sup>2</sup> ('medium-size'), and III: 1,000-2,000 m<sup>2</sup> ('large')], and three gap age classes [I:  $< 20$  years old ('young'), II: 20-40 years ('medium-age'), and III: 40-60 years ('old')] (Liu & Hytteborn, 1991). Meanwhile, in order to analyze the effects of bamboos on *A. faxoniana* recruitment, the 97 gaps were classified into four types: A-gaps, having *A. faxoniana* recruitment without *F. denudata*; Sn-gaps, gaps with *F. denudata* cover  $< 17\%$ ; Ss-gaps, gaps with *F. denudata* cover  $\geq 17\%$ ; and F-type gaps, having *F. denudata* without *A. faxoniana* recruitment. Plant density was recorded as N/m<sup>2</sup>, and afterwards converted into N/ha for analysis. ANOVA and LSD post hoc tests (when equal variances assumed), or Kruskal-Wallis H nonparametric tests and Games-Howell post hoc tests (when equal variances not assumed) were applied in this work to certify the statistically significant differ-

ences. All statistical analyses were performed using R-2.11 software (<http://www.R-project.org/>).

## Results

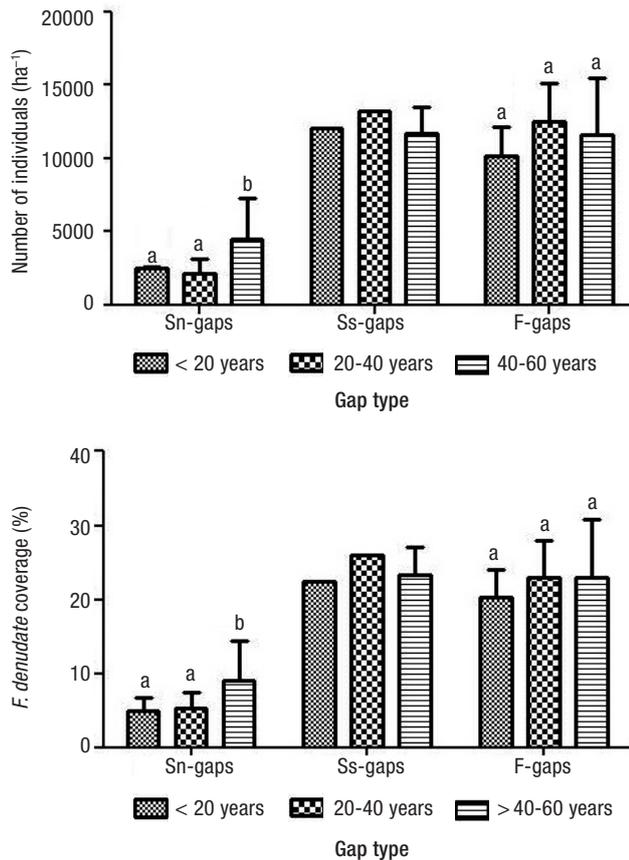
### Effects of gap size and age on the characteristics of *F. denudata*

Firstly, gap size exerted important effect on *F. denudata* in Sn-gaps while it had little effect on *F. denudata* in Ss-gaps and F-gaps. It was clear that the numbers and coverage of *F. denudata* significantly increased as the Sn-gaps got larger ( $p < 0.05$ ; Figure 1). However, no matter what the gap size was, the numbers and coverage of *F. denudata* in Ss-gaps and F-gaps were constantly high



**Figure 1.** Numbers (mean $\pm$ S.D., ha<sup>-1</sup>) and coverage (mean $\pm$ S.D., %) of *F. denudata* in three sized gaps. Sn-gap: gaps with *F. denudata* cover  $< 17\%$ ; Ss-gap: gaps with *F. denudata* cover  $\geq 17\%$ ; F-gaps: gaps having *F. denudata* without *A. faxoniana* recruitment.

Note: Different lower case letters denote significant differences among gaps with the same type but different sizes ( $p < 0.05$ ). The Kruskal - Wallis H nonparametric test and Games - Howell post hoc test were used in order to compare the numbers and coverage of *F. denudata* in three sized Sn-gaps. The Independent samples test was also used to compare the numbers and coverages of *F. denudata* in small and medium -size F-gaps.



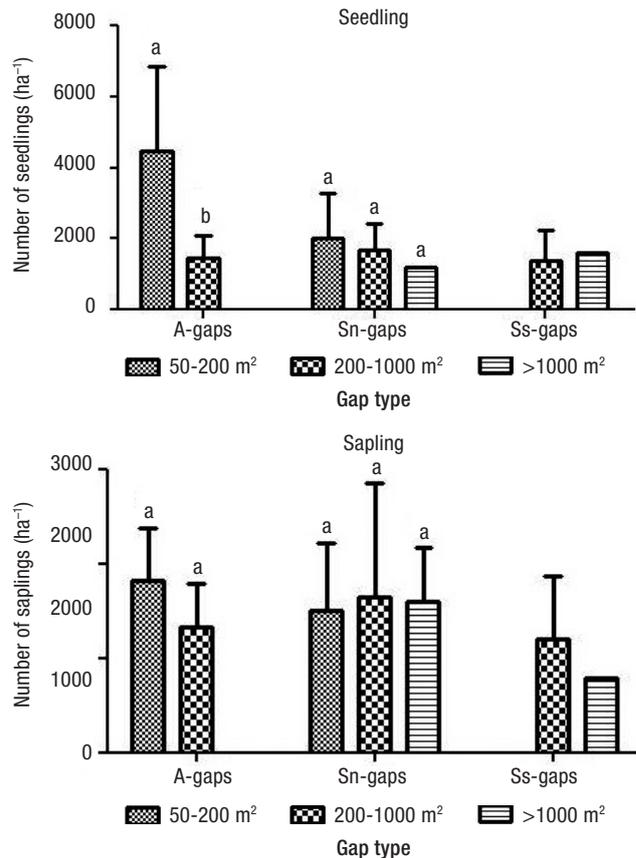
**Figure 2.** Numbers (mean±S.D., ha<sup>-1</sup>) of *F. denudata* in three aged gaps. Sn-gap: gaps with *F. denudata* cover < 17%; Ss-gap: gaps with *F. denudata* cover ≥ 17%; F-gaps: gaps having *F. denudata* without *A. faxoniana* recruitment

Note: Different lower case letters denote significant differences among gaps with the same type but different ages ( $p < 0.05$ ). The Kruskal - Wallis H nonparametric test and Games - Howell post hoc test were used in order to compare the numbers and coverage of *F. denudata* in three sized Sn-gaps and F-gaps.

( $p > 0.05$ ). Secondly, the numbers and coverage of *F. denudata* did not change obviously in young and medium-age Sn-gaps, however, when the gap ages increased from medium to old, the numbers and coverage of *F. denudata* in Sn-gaps increased significantly ( $p < 0.05$ ; Figure 2). Similarly, the values of the two characteristics in each aged Ss-gap or F-gap were relatively constant ( $p > 0.05$ ).

### Effects of gap size and bamboo on the recruitment numbers of *A. faxoniana*

Firstly, only the numbers of *A. faxoniana* seedlings in A-gaps decreased sharply with the increases of gap size ( $p < 0.05$ ), while those in Sn- or Ss-gaps, as well as the numbers of *A. faxoniana* saplings were not influ-



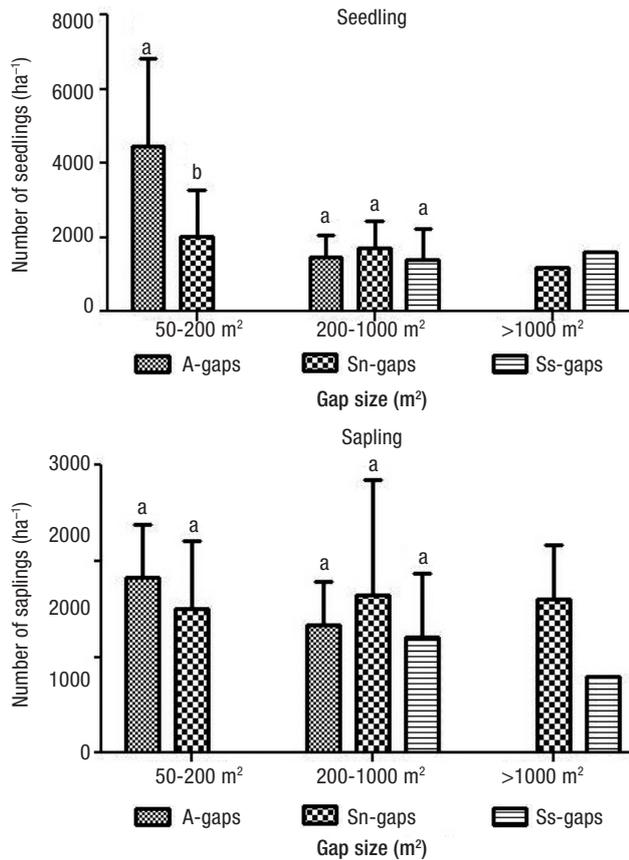
**Figure 3.** Effects of gap size on the numbers (mean±S.D., ha<sup>-1</sup>) of *A. faxoniana* seedlings and saplings in gaps with different bamboo coverage. A-gaps: gaps having *A. faxoniana* recruitment without *F. denudata*; Sn-gap: gaps with *F. denudata* cover < 17%; Ss-gap: gaps with *F. denudata* cover ≥ 17%.

Note: Different lower case letters denote significant differences among gaps with the same type but different sizes ( $p < 0.05$ ). The Independent samples test was used to compare the numbers of *A. faxoniana* seedlings and saplings in small and medium-size A-gaps. ANOVA was used to compare the numbers of *A. faxoniana* seedlings and saplings in three sized Sn-gaps.

enced by gap size ( $p > 0.05$ ; Figure 3). Secondly, the negative effect of *F. denudata* only occurred in small gaps: the occurrences of *A. faxoniana* seedlings in small Sn-gaps were significantly lower than in small A-gaps ( $p < 0.05$ ) (small Ss-gaps were not found). In contrast, no matter what the bamboo coverage was, *A. faxoniana* seedlings in medium-sized or large gaps, and *A. faxoniana* saplings generally were constantly scarce (Figure 4).

### Effects of gap age and bamboo on the recruitment numbers of *A. faxoniana*

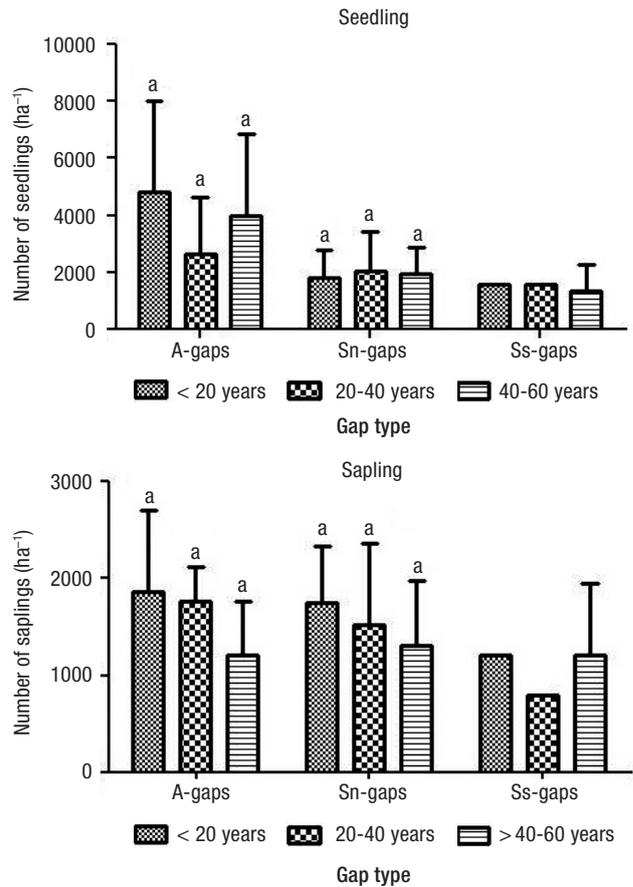
Firstly, gap age had little influence on the numbers of *A. faxoniana* seedlings and saplings ( $p > 0.05$ ; Figure 5). Secondly, it was only in young or old gaps that



**Figure 4.** Bamboo effects on the numbers (mean±S.D., ha<sup>-1</sup>) of *A. faxoniana* seedlings and saplings in three sized gaps. A-gaps: gaps having *A. faxoniana* recruitment without *F. denudata*; Sn-gap: gaps with *F. denudata* cover < 17%; Ss-gap: gaps with *F. denudata* cover ≥17%.

Note: Different lower case letters denote significant differences among gaps with the same size but different types ( $p < 0.05$ ). As for small gaps, the Mann-Whitney U test was used to compare the numbers of *A. faxoniana* seedlings between A-gaps and Sn-gaps, while the Independent samples test was used to compare the numbers *A. faxoniana* saplings between A-gaps and Sn-gaps. As for medium-size gaps, ANOVA was used in order to compare the numbers of *A. faxoniana* seedlings and saplings in A-gaps, Sn-gaps, and Ss-gaps. As for large gaps, since there was only no A-gap and only one Ss-gap, no statistical test was used in this group.

the numbers of *A. faxoniana* seedlings varied among A-, Sn-, and Ss-gaps ( $p < 0.05$ ). The numbers of *A. faxoniana* seedlings in young Sn-gaps were statistically lower than in young A-gaps ( $p < 0.05$ ) (the related data in Ss-gaps was insufficient for statistics). Similarly, the numbers of *A. faxoniana* seedlings in old Sn- and Ss-gaps were significantly lower than in old A-gaps ( $p < 0.05$ ). However, the numbers of *A. faxoniana* seedlings in medium-age gaps, as well as the numbers of *A. faxoniana* saplings barely varied ( $p > 0.05$ ; Figure 6).

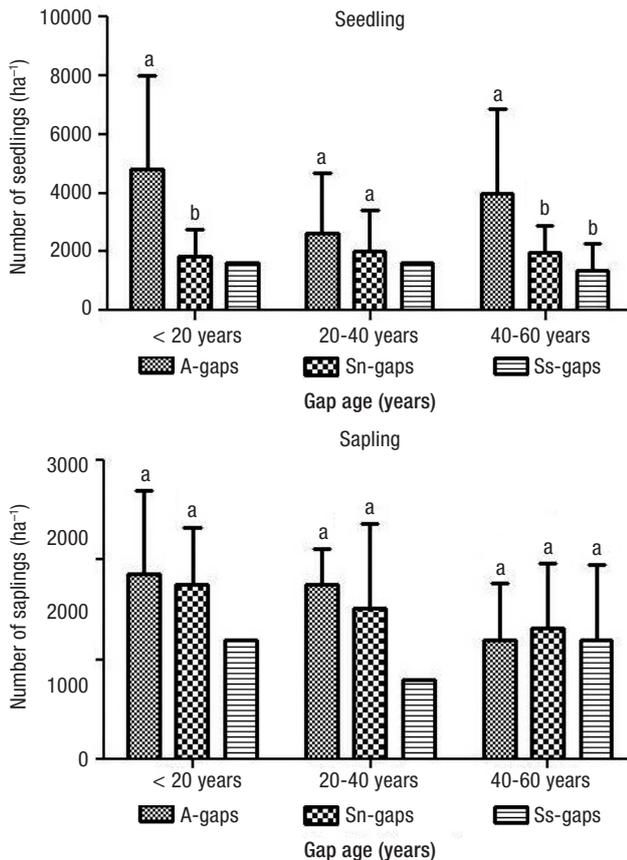


**Figure 5.** Effects of gap age on the numbers (mean±S.D., ha<sup>-1</sup>) of *A. faxoniana* seedlings and saplings in gaps with different bamboo coverage. A-gaps: gaps having *A. faxoniana* recruitment without *F. denudata*; Sn-gap: gaps with *F. denudata* cover < 17%; Ss-gap: gaps with *F. denudata* cover ≥17%.

Note: Different lower case letters denote significant differences among gaps with the same type but different ages ( $p < 0.05$ ). ANOVA was used to compare the numbers of *A. faxoniana* seedlings and saplings in three aged A-gaps and Sn-gaps.

## Discussions

With regard to our first issue of whether the gap size and age would influence the *F. denudata* underneath, our study confirmed the numbers of *F. denudata* increased as the size or age of Sn-gaps increased. This finding is similar to the study on *F. qinlingensis* which also had higher densities in large gaps, and Wang *et al.* (2006) explained that increased light led to maturation of bamboos. We found that the succession of gaps may also benefit the clonal growth of bamboos. We also found that no matter the gap size or age, the numbers and coverage of *F. denudata* in Ss-gaps or F-gaps barely varied. It appears that the small amounts of bamboos, as in Sn-gaps, were stimulated by gap size and age. However, as for bamboos with a higher cover-



**Figure 6.** Bamboo effects on the numbers (mean±S.D., ha<sup>-1</sup>) of *A. faxoniana* seedlings and saplings in three aged gaps. A-gaps: gaps having *A. faxoniana* recruitment without *F. denudata*; Sn-gap: gaps with *F. denudata* cover < 17%; Ss-gap: gaps with *F. denudata* cover ≥ 17%

Note: Different lower case letters denote significant differences among gaps with the same age but different types ( $p < 0.05$ ). As for young gaps, since there was only one Ss-gap, the Mann-Whitney U test was used in order to compare the numbers of *A. faxoniana* seedlings between A-gaps and Sn-gaps, while the Independent samples test was used to compare the numbers of saplings between A-gaps and Sn-gaps. As for medium-age gaps, the Independent samples test was used to compare the numbers of *A. faxoniana* seedlings and saplings between A-gaps and Sn-gaps. For old gaps, the Kruskal - Wallis H nonparametric test was used to compare the numbers of *A. faxoniana* seedlings in A-gaps, Sn-gaps and Ss-gaps, while ANOVA was used to compare the numbers of *A. faxoniana* saplings in A-gaps, Sn-gaps and Ss-gaps.

age, as in Ss-gaps and F-gaps, the positive effects of gap size and age got weaker. It implied that the niche of bamboos in larger or older gaps might be constrained by some other environmental variables, for example, topography and disturbance gradients, as well as canopy density and composition gradients which have been shown to influence the distribution and growth of dwarf bamboo, *F. nitida*, in subalpine forest in southwest China (Wang *et al.*, 2009).

With respect to our second issue, our study denied the effects of gap size and age on the numbers of *A. faxoniana* seedlings and saplings in gaps with bamboos. The numbers of *A. faxoniana* seedlings in gaps without bamboos (A-gaps) significantly decreased with the increases of gap size. In general, in large gaps the establishment of tree regeneration will be limited by strong light radiation, high temperature and evaporation, and subsequently low soil water availability (Bullock, 2000; Zhang *et al.*, 2013). However, *A. faxoniana* seedlings in gaps with bamboos (in Sn- and Ss-gaps) were insensitive to increased gap size, which may also result from the scarcity of *A. faxoniana* seedlings. Taylor *et al.* (2006) explained similarly that the importance of gap disturbance for *Picea* seedling establishment was not obvious because of the scarcity of *Picea* seedlings and saplings in their stands.

With regard to the third issue, our results proved the strong inhibition of *F. denudata* on *A. faxoniana* seedlings. In small, young and old gaps, the numbers of *A. faxoniana* seedlings were relatively abundant but sharply reduced with the increase of *F. denudata* coverage. The restraint of bamboos on conifer seedlings may result from the rapid growth and large biomass of bamboos (Taylor & Qin, 1989), and has been reported by many studies. For example, in forests in Chile, Japan, and Sichuan Province of China (e.g. Veblen *et al.*, 1981; Runkle, 1981; Takahashi, 1994; Guo *et al.*, 2013), dense bamboos occupy the forest understory or in canopy gaps and greatly impede tree seedlings and saplings. In addition, we found that in gaps with a small number of *A. faxoniana* seedlings or saplings, the effects bamboo was insignificant. The unclear effects of *F. denudata* coverage may also result from the low occurrence of *A. faxoniana* recruitment. After all, *A. faxoniana* is a fecund but short-lived species, with a high mortality of recruitment (Taylor *et al.*, 2006).

## Conclusion

Increased gap size and age would increase the numbers of *F. denudata* with low coverage. Where *A. faxoniana* seedlings were relatively abundant, *A. faxoniana* seedlings were significantly inhibited by increased gap size and *F. denudata*. In contrast, due to the low occurrences of *A. faxoniana* recruitment, gap size, gap age and *F. denudata* exerted little effect on *A. faxoniana* seedlings and saplings in gaps.

Moreover, whilst our findings are insufficient in sampling plots and investigation on gap size and age are inaccurate, this study could still provide useful information for research on gap characteristics, natural

regeneration and the relationship between bamboos and tree recruitment in subalpine coniferous forests. In addition, more intensive study should be focused on the distances between conifer recruitment and understory bamboos, since the inhibition effects of bamboos on tree recruitment may directly depend on the distances between the two species.

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